

**STANDARD
& POOR'S**

Capital IQ Estimates

Instantly
access global estimates

Superior
forecasting measures

Integrated
financials and analysis



Expansive Coverage for Changing World Markets

Capital IQ recently acquired a copy of the Reuters Estimates database and has enhanced it with unique features to create Capital IQ Estimates. We now provide a full selection of global estimates, bolstering our internationally recognized fundamental research and analytics offerings with vital financial forecasting measures. The addition of a competitive estimates offering underlines Capital IQ's deep commitment to providing the most accurate and transparent financial information in the marketplace alongside industry leading functionality. By continuing to employ numerous accuracy checks, proactive surveillance, and proven methodology, Capital IQ is poised to become the new quality leader and preferred source of estimates for thousands of the world's top buy-side and sell-side industry professionals.

Integrated Functionality

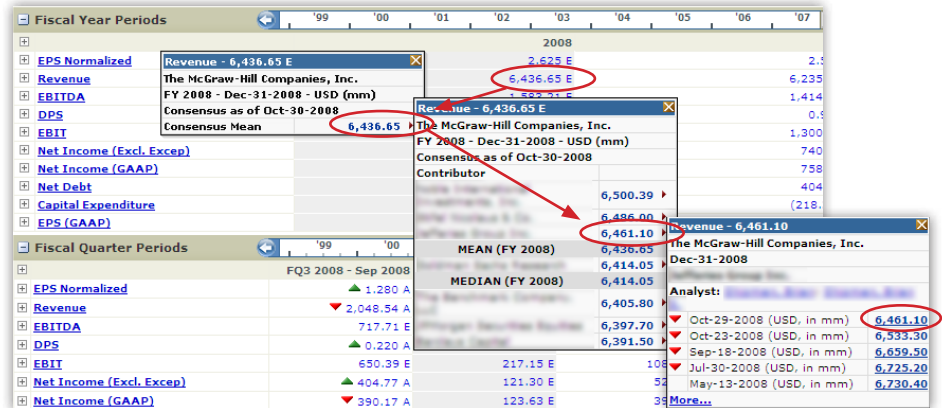
- Estimates from hundreds of contributors worldwide
- 'One-click' access to estimate breakdown and analyst-level detail
- Estimates completely integrated with Capital IQ's screening, Excel Plug-In, and charting tools
- Review Estimates on your PDA

Total Coverage

Active Companies	19,100
Countries Covered	100
Active Contributors	600
Estimates Data Points	25

Click-Through to Audit Estimates

Easily view the mean, consensus breakdowns, and audit contributors using our click-through functionality to link all the way back to source research reports*.



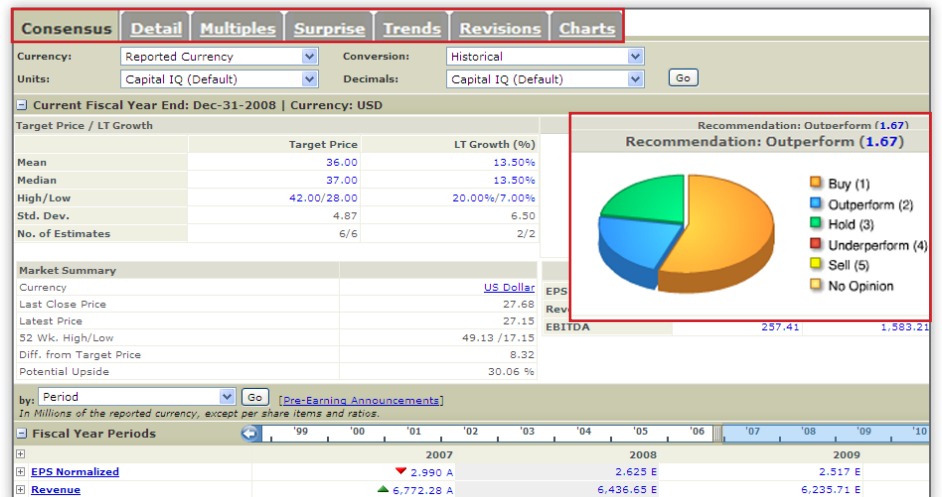
Estimates in Screening and Excel

Benefit from global estimates integrated with industry leading functionality. Analyze Capital IQ Estimates with Screening, our Capital IQ Excel Plug-In, and Charting.



View Consensus and Detail Estimates

Intuitive tab system that has Consensus, Detail*, Multiples, Surprise, Trends, Revisions, and Charts for effective Estimate tracking, analysis, and review.



*Entitlements Required

Capital IQ Estimate Offering

CIQ Basic Plus

- Select Data Points: EPS (all 3 flavors), Revenue, EBITDA, LT Growth Rate, Target Price, Average, Recommendation (numeric and textual)
- Multiples: TEV/FW Rev, TEV/FW EBITDA, P/FW EPS, PEG
- All Future Periods
- 4 Quarters (or 2 semi) of History
- Select Daily Market Charts and Financial Period Charts
- Select data points available in Screening and Excel

CIQ Enhanced Consensus

- All Data Points (25 in total)
- Multiples: TEV/FW Rev, TEV/FW EBITDA, P/FW EPS, PEG
- All Future Periods
- All History
- All Daily Market Charts and Financial Periods Charts
- All Data Points available in Screening and Excel

CIQ Detailed

- All Data Points (25 in total)
- Multiples: TEV/FW Rev, TEV/FW EBITDA, P/FW EPS, PEG
- All Future Periods
- All History
- All Daily Market Charts and Financial Periods Charts
- All Data Points available in Screening and Excel
- Broker and Analyst Level Detail Shown*
- Estimates are fully auditable*

*Entitlements Required

Capital IQ Estimate offerings are available in two regions:

North America & International (Non-North America).

Our **Global Estimates** package will consist of both the North America & International pieces.

For additional questions please contact your Account Manager.

Client Support: clientsupport@capitaliq.com

North America: 888.806.5541

Global: +44 (0)20 7176 1234/+1.212.438.1070

Capital IQ

A Division of Standard & Poor's

Representative Clients

Aberdeen Asset Management • Adage Capital Management
 • AIM Management Group • AllianceBernstein • Appaloosa Management • Aquamarine • Armor Capital Management
 • Aronson+Johnson+Ortiz • Atticus Capital • Bain Capital • Balyasny Asset Management • Barclays Global Investors
 • Bessemer Investment Management • Boston Private Value Investors • Brencourt Advisors • Brightline Capital Management • Buckhead Capital Management • Burgundy Asset Management • Canyon Capital Advisors • Carlson Capital • Castle Peak Asset Management • Cerberus Capital Management • Cheyne Capital Management • Chilton Investment Company • Cramer Rosenthal McGlynn
 • Davidson Kempner Capital Management • Deephaven Capital Management • DellaCamera Capital Management • DG Capital Management • Eaton Vance Management • Eton Park Capital Management • Evercore Asset Management
 • Fortis NL • Fortress Investment Group • George Weiss Associates • Glenview Capital Management • GLG Partners • Harvey Partners • Highland Capital Management • Investors Group • JANA Partners • JGE Capital Management • Lampe, Conway & Co. • Lantern Lane Capital • Lone Pine Capital • Loomis, Sayles & Company • Manulife Financial • Massachusetts Financial Services Company • Maverick Capital • McDonnell Investment Management • MetLife Investments • Millennium International • New York Life Investment Management • Oaktree Capital Management
 • Och-Ziff Capital Management • Old Lane Management • Ontario Teachers' Pension Plan • Ospraie Management
 • P. Schoenfeld Asset Management • Palo Alto Investors • Payden and Rygel • Perry Capital • Ramius Capital Group
 • Reich & Tang Capital Management • RS Investments • Sandell Asset Management Corporation • Schultze Asset Management • Steel Partners • STW Fixed Income Management • Summit Investment Management • Threadneedle Asset Management • TIAA-CREF • Tudor Investment Corp • Turnberry Capital Management • Tweedy, Browne Company • W.R. Huff Investment Arm • ZBI Equities